

New South Wales Treasury Corporation
A\$150 million 6.00% due 1 May 2030
Term Sheet

Issuer:	New South Wales Treasury Corporation ("T-Corp")
Guarantor:	The Crown in Right of New South Wales
Issue Rating:	Aaa (Stable) by Moody's Investor Services AAA (Stable) by Standard & Poor's
Instrument:	AUD Fixed Rate Senior Notes
Amount:	AUD 150,000,000.00
Status:	Direct, unconditional and unsecured obligations of the Issuer
Pricing Date:	21 July 2010
Settlement Date:	26 July 2010 (T+3)
Maturity Date:	1 May 2030
Coupon:	6.00% paid semi-annually in arrears
Benchmark:	Maturity and Coupon Matched Asset Swap (sa/sa)
Redemption:	Par
Offer Price:	100.856%
Offer Spread to Benchmark:	+25 basis points
Plus Accrued Interest:	1.402%
Yield:	5.925%
Coupon Payment Dates:	Payable semi-annually in arrears on 1 November 2010 and each following 1 May and 1 November each year up to and including the maturity date. A full first coupon will be paid on 1 November 2010
Day Count:	RBA Bond Basis (Act / Act)
Business Days:	Sydney
Business Day Convention:	Following Unadjusted Business Day Convention
Governing Law:	The notes will be governed by, and interpreted in accordance with, the laws of New South Wales
Denominations:	Denominations of A\$100 The minimum consideration payable when issued in Australia will be A\$500,000
Record Date:	Close of Business 7 Calendar days prior to the coupon payment date
Settlement System:	Austraclear and via the bridge to Euroclear / Clearstream
Listing:	Not Listed
ISIN:	AU3SG0000201
Taxation:	The Notes are issued in a manner intended to ensure that payments of interest are not subject to Australian withholding tax
Calculation Agent:	Link Market Services Limited
Registrar:	Link Market Services Limited
Lead Manager:	Deutsche Bank
Offering Type:	Public Offering – non private placement

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