



New South Wales Treasury Corporation (TCorp)

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Market announcement

17 January 2024

TCorp prices a A\$1.7 billion 4.75% 20 September 2035 Sustainability bond new issue

Sydney, 17 January 2024 – The investment and financial management partner of the New South Wales (NSW) public sector, TCorp, has issued a new A\$1.7 billion 4.75% 20 September 2035 Sustainability bond at a yield of 4.995%.

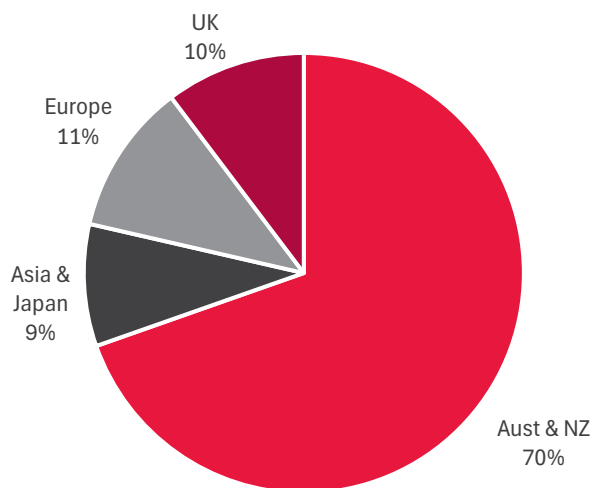
Results of the bond issue are detailed in the table below. Settlement will be on Wednesday 24 January 2024.

Table of results for the 4.75% 20 September 2035 Sustainability bond

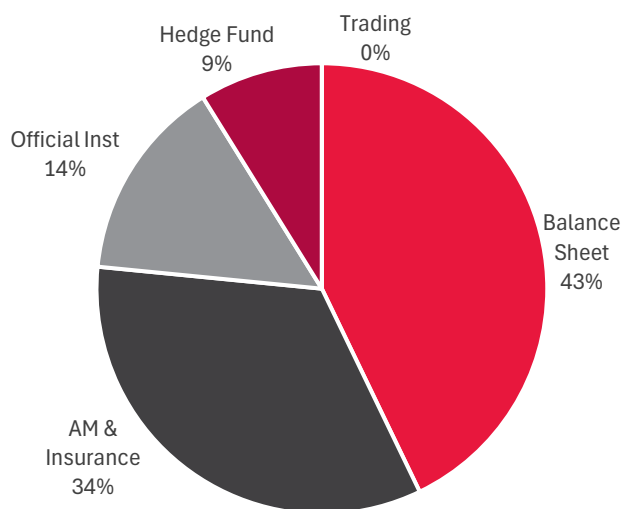
Item	Details
Total amount allocated	A\$ 1.7 billion
Total amount of bids received at final price	A\$ 6.495 billion
Total amount on issue	A\$ 1.7 billion
Yield allocated	4.995%
Exchange for Physical (EFP) spread vs 10-year futures	78.0 bps
Futures	XYB Mar
Futures price	95.785
Settlement date	Wednesday, 24 January 2024
ISIN	AU3SG0002926

Details on investors, their geography and mandate type are shown below.

Allocation by investor region



Allocation by investor type



Contact

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About New South Wales Treasury Corporation (TCorp)

TCorp provides best-in-class investment management, financial management, solutions and advice to the New South Wales (NSW) public sector. With A\$109.9 billion of assets under management, TCorp is a top 10 Australian investment manager and is the central borrowing authority of the state of NSW, with a balance sheet of A\$168.8 billion. It is rated Aaa (Stable) by Moody's, AAA (Stable) by Fitch, and AA+ (Stable) by S&P.