



New South Wales Treasury Corporation (TCorp)

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Market announcement

8 March 2024

TCorp prices a A\$2.5 billion 4.75% 20 February 2037 benchmark bond new issue

Sydney, 8 March 2024 – The investment and financial management partner of the New South Wales (NSW) public sector, TCorp, has issued a new A\$2.5 billion 4.75% 20 February 2037 benchmark bond at a yield of 4.925%.

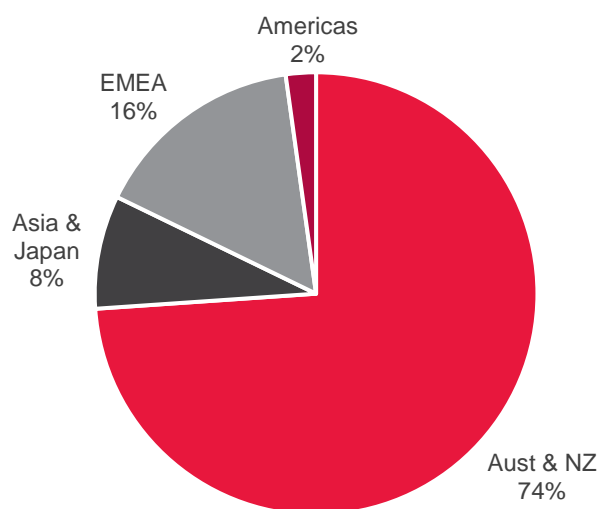
Results of the bond issue are detailed in the table below. Settlement will be on Thursday 14 March 2024.

Table of results for the 4.75% 20 February 2037 benchmark bond

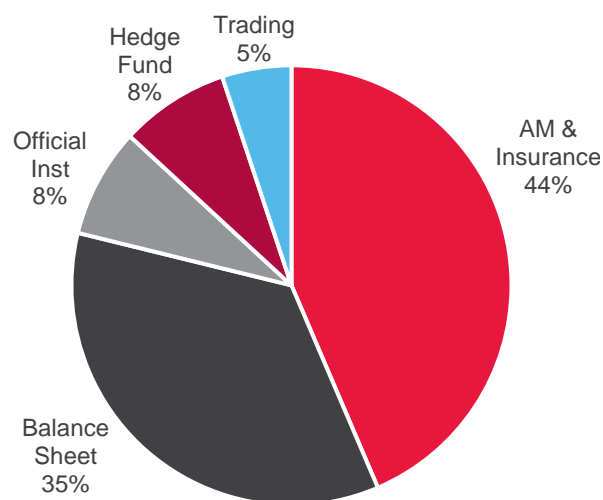
Item	Details
Total amount allocated	A\$ 2.500 billion
Total amount of bids received at final price	A\$ 5.9372 billion
Total amount on issue	A\$ 2.500 billion
Yield allocated	4.925%
Exchange for Physical (EFP) spread vs 10-year futures	90.5 bps
Futures	XYB Mar
Futures price	95.98
Settlement date	Thursday, 14 March 2024
ISIN	AU3SG0002975

Details on investors, their geography and mandate type are shown below.

Allocation by investor region



Allocation by investor type



Contact

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About New South Wales Treasury Corporation (TCorp)

TCorp provides best-in-class investment management, financial management, solutions and advice to the New South Wales (NSW) public sector. With A\$110.7 billion of assets under management, TCorp is a top 10 Australian investment manager and is the central borrowing authority of the state of NSW, with a balance sheet of A\$171.5 billion. It is rated Aaa (Stable) by Moody's, AAA (Stable) by Fitch, and AA+ (Stable) by S&P.