



New South Wales Treasury Corporation (TCorp)

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Market announcement

2 August 2024

TCorp prices a A\$1.75 billion 4.75% 20 February 2037 benchmark bond increase

Sydney, 2 August 2024 – The investment and financial management partner of the New South Wales (NSW) public sector, TCorp, has priced a A\$1.75 billion 4.75% 20 February 2037 benchmark bond increase at a yield of 5.09%.

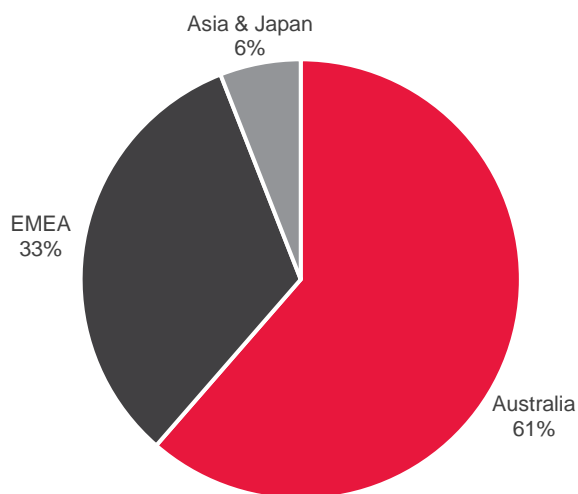
Results of the bond issue are detailed in the table below. Settlement will be on Friday 9 August 2024.

Table of results for the 4.75% 20 February 2037 benchmark bond

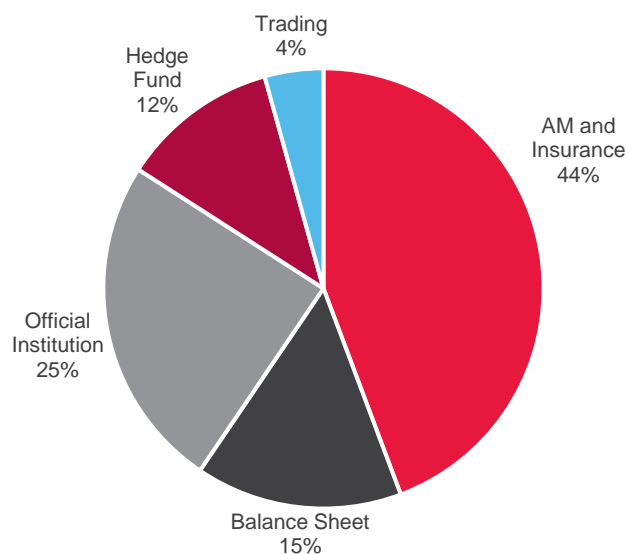
Item	Details
Total amount allocated	A\$ 1.750 billion
Total amount of bids received at final price	A\$ 4.835243 billion
Total amount on issue	A\$ 4.250 billion
Yield allocated	5.09%
Exchange for Physical (EFP) spread vs 10-year futures	105 bps
Futures	XYB Sep
Futures price	95.96
Settlement date	Friday, 9 August 2024
ISIN	AU3SG0002975

Details on investors, their geography and mandate type are shown below.

Allocation by investor region



Allocation by investor type



Contact

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About New South Wales Treasury Corporation (TCorp)

TCorp provides best-in-class investment management, financial management, solutions and advice to the New South Wales (NSW) public sector. With A\$109.7 billion of assets under management, TCorp is a top 10 Australian investment manager and is the central borrowing authority of the state of NSW, with a balance sheet of A\$176.7 billion. It is rated Aaa (Stable) by Moody's, AAA (Stable) by Fitch, and AA+ (Stable) by S&P.