



New South Wales Treasury Corporation (TCorp)

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Market announcement

18 October 2024

TCorp launches a 12 June 2029 floating rate note new issue

Sydney, 18 October 2024 – The investment and financial management partner of the New South Wales (NSW) public sector, TCorp, rated Aaa (Stable) by Moody's, AAA (Stable) by Fitch and AA+ (Stable) by S&P, has launched a 12 June 2029 floating rate note new issue via syndication.

The bond will be issued under the New South Wales Treasury Corporation Benchmark Bond Programme dated 28 August 2024.

Indicative price guidance for the transaction is 3 month BBSW +[39-42] basis points.

Pricing is expected on 18 October 2024 with a settlement date of 23 October 2024.

Joint lead managers for the transaction are Commonwealth Bank and Westpac (B&D).

Contact

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About New South Wales Treasury Corporation (TCorp)

TCorp provides best-in-class investment management, financial management, solutions and advice to the New South Wales (NSW) public sector. With A\$113.8 billion of assets under management, TCorp is a top 10 Australian investment manager and is the central borrowing authority of the state of NSW, with a balance sheet of A\$185.3 billion. It is rated Aaa (Stable) by Moody's, AAA (Stable) by Fitch and AA+ (Stable) by S&P.