



New South Wales Treasury Corporation (TCorp)

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Market announcement

18 October 2024

TCorp prices a A\$1.75 billion 12 June 2029 floating rate note new issue

Sydney, 18 October 2024 – The investment and financial management partner of the New South Wales (NSW) public sector, TCorp, rated Aaa (Stable) by Moody's, AAA (Stable) by Fitch and AA+ (Stable) by S&P, has priced a A\$1.75 billion 12 June 2029 floating rate note new issue at 3 month BBSW +39 basis points via syndication.

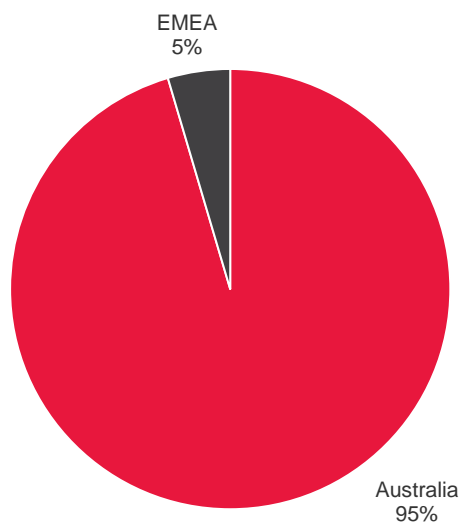
The bond has been issued under the New South Wales Treasury Corporation Benchmark Bond Programme dated 28 August 2024.

Results of the bond issue are detailed in the table below. Settlement will be on Wednesday 23 October 2024.

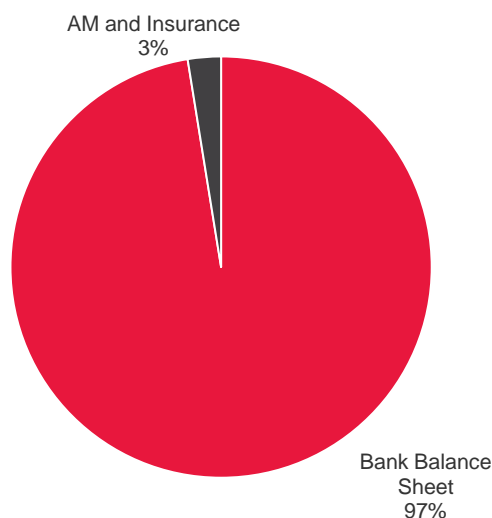
Table of results for the 12 June 2029 floating rate note

Item	Details
Total amount allocated	A\$ 1.750 billion
Total amount of bids received at final price	A\$ 4.4415 billion
Total amount on issue	A\$ 1.750 billion
Benchmark	3 month BBSW
Spread to benchmark	39 bps
Clean Price	100%
Settlement date	Wednesday, 23 October 2024
ISIN	AU3SG0003098

Allocation by investor region



Allocation by investor type



Contact

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About New South Wales Treasury Corporation (TCorp)

TCorp provides best-in-class investment management, financial management, solutions and advice to the New South Wales (NSW) public sector. With A\$113.8 billion of assets under management, TCorp is a top 10 Australian investment manager and is the central borrowing authority of the state of NSW, with a balance sheet of A\$185.3 billion. It is rated Aaa (Stable) by Moody's, AAA (Stable) by Fitch, and AA+ (Stable) by S&P.