



New South Wales Treasury Corporation (TCorp)

Level 7, Deutsche Bank Place  
126 Phillip Street, Sydney NSW 2000, Australia

T: +61 2 9325 9325 F: +61 2 9325 9333

W: tcorp.nsw.gov.au ABN: 99 095 235 825

## Market announcement

15 January 2025

### TCorp prices a A\$1.5 billion 4.75% 20 September 2035 Sustainability bond increase

Sydney, 15 January 2024 – The investment and financial management partner of the New South Wales (NSW) public sector, TCorp, has increased the 4.75% 20 September 2035 Sustainability bond by A\$1.5 billion at a yield of 5.425%.

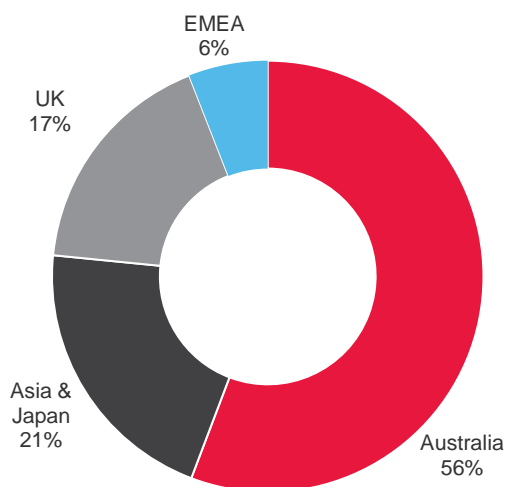
Results of the bond issue are detailed in the table below. Settlement will be on Wednesday 22 January 2025.

#### Table of results for the 4.75% 20 September 2035 Sustainability bond increase

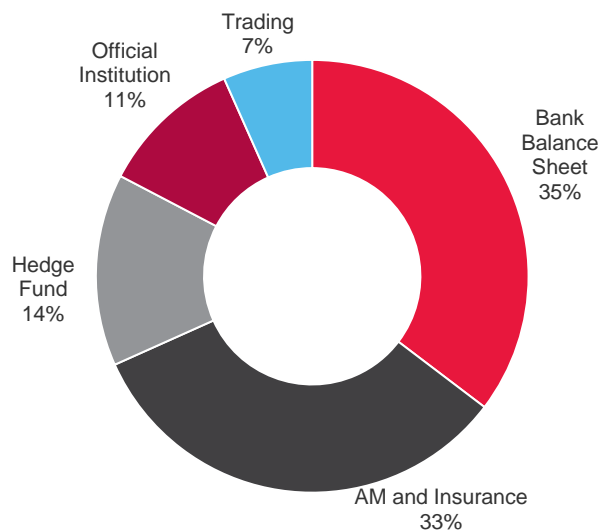
Item	Details
Total amount allocated	A\$ 1.5 billion
Total amount of bids received at final price	A\$ 3.325475 billion
<b>Total amount on issue</b>	<b>A\$ 3.38 billion</b>
Yield allocated	5.425%
Exchange for Physical (EFP) spread vs 10-year futures	75.0 bps
Futures	XYB Mar
Futures price	95.325
Settlement date	Wednesday, 22 January 2025
ISIN	AU3SG0002926

Details on investors, their geography and mandate type are shown below.

### Allocation by investor region



### Allocation by investor type



### Contact

Rob Kenna  
General Manager, Financial Markets  
NSW Treasury Corporation (TCorp)  
Tel: +61 2 9325 9278  
Email: [rob.kenna@tcorp.nsw.gov.au](mailto:rob.kenna@tcorp.nsw.gov.au)

### About New South Wales Treasury Corporation (TCorp)

TCorp provides best-in-class investment management, financial management, solutions and advice to the New South Wales (NSW) public sector. With A\$116.7 billion of assets under management, TCorp is a top 10 Australian investment manager and is the central borrowing authority of the state of NSW, with a balance sheet of A\$191 billion. It is rated Aaa (Stable) by Moody's, AAA (Stable) by Fitch, and AA+ (Negative) by S&P.