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## NOTICE – UPDATE TO RECORD DATE

To: Note Holders of the notes described below  
Copy: Link Market Services Limited  
Date: 3 June 2024

Dear Sirs

### New South Wales Treasury Corporation (“TCorp” and “Issuer”) Benchmark Bond Programme (“Programme”)

- Purpose of this Notice:** To notify you that TCorp is amending the definition of “Record Date” in the Conditions (“Conditions”) of each Series of Notes set out in Schedule 1 (the “Schedule 1 Notes”). The only effect of this change is to align the definition of “Record Date” in the Schedule 1 Notes with the Record Date for the Schedule 1 Notes already set up in the Austraclear System (being the close of business on the eighth calendar day before a payment date).
- Reason for the change:** The definition of “Record Date” in the Schedule 1 Notes currently means the close of business on the seventh calendar day prior to the relevant payment date. Consequently, purely as a technical matter, the definition of “Record Date” in the Conditions of the Schedule 1 Notes need to be updated to align with the Record Date for the Schedule 1 Notes as set up in the Austraclear System.
- Amendment to Schedule 1 Notes:** Effective on and from the date of this notice, the definition of “Record Date” in the Conditions for each Series of Schedule 1 Notes will be the close of business on the eighth calendar day prior to the relevant due date for payment.
- No Amendments to Schedule 2 Notes.** For completeness, note that there will be no amendments to the definition of the “Record Date” in the terms and conditions of each series of notes set out in Schedule 2 Notes (“Schedule 2 Notes”). The “Record Date” in these Schedule 2 Notes is already defined as the close of business on the eighth calendar day prior to the relevant due date for payment.
- Unless otherwise specified, terms defined in the relevant Conditions of the Schedule 1 Notes have the same meaning when used in this notice.
- If you have any questions, please do not hesitate to contact Daniel Chandler, Head of Funding and Sustainability for further information if required by email at [FundingBalance@tcorp.nsw.gov.au](mailto:FundingBalance@tcorp.nsw.gov.au).

Yours faithfully

DocuSigned by:

[REDACTED]

Daniel Chandler  
Head of Funding & Sustainability  
For and on behalf of New South Wales Treasury Corporation

DocuSigned by:

[REDACTED]

Frances Xavier  
Senior Legal Counsel

**SCHEDULE 1**

Effective on and from the date of this notice, the definition of “Record Date” as set out in the relevant Conditions of the following Series of Notes will be updated as described in the notice:

<b>AUSTRACLEAR SERIES ID</b>	<b>ISIN</b>	<b>DESCRIPTION</b>	<b>CONDITIONS</b>
TC2135	AU3SG0000201	6.00% Fixed Interest Notes due 1 May 2030	As set out in the Information Memorandum dated 1 July 2010 and the relevant Pricing Supplement for the Notes
TC2144	AU3SG0000417	5.00% Fixed Interest Notes due 20 August 2024	As set out in the Information Memorandum dated 1 July 2010 and the relevant Pricing Supplement for the Notes
TC2188	AU3SG0001373	4.00% Fixed Interest Notes due 20 May 2026	As set out in the Information Memorandum dated 16 May 2014 and the relevant Pricing Supplement for the Notes
TC2190	AU3SG0001431	Floating Rate Notes due 24 February 2025	As set out in the Information Memorandum dated 16 May 2014 and the relevant Pricing Supplement for the Notes
TC2193	AU3SG0001514	3.00% Fixed Interest Notes due 20 March 2028	As set out in the Information Memorandum dated 16 May 2014 and the relevant Pricing Supplement for the Notes
TC2194	AU3SG0001571	3.00% Fixed Interest Notes due 20 February 2030	As set out in the Information Memorandum dated 16 May 2014 and the relevant Pricing Supplement for the Notes
TC2195	AU3SG0001696	3.00% Fixed Interest Notes due 20 May 2027	As set out in the Information Memorandum dated 16 May 2014 and the relevant Pricing Supplement for the Notes

AUSTRACLEAR SERIES ID	ISIN	DESCRIPTION	CONDITIONS
TC2197	AU3SG0001753	3.50% Fixed Rate Notes due 20 November 2037	As set out in the Information Memorandum dated 16 May 2014 and the relevant Pricing Supplement for the Notes
TC2199	AU3SG0001852	3.50% Fixed Rate Notes due 20 March 2034	As set out in the Information Memorandum dated 16 May 2014 and the relevant Pricing Supplement for the Notes
TC2206	AU3SG0002157	Floating Rate Notes due 20 April 2027	As set out in the Information Memorandum dated 11 October 2018 and the relevant Pricing Supplement for the Notes
TC2207	AU3SG0002165	2.25% Fixed Rate Notes due 7 May 2041	As set out in the Information Memorandum dated 11 October 2018 and the relevant Pricing Supplement for the Notes
TC2210	AU3SG0002215	2.25% Fixed Rate Notes due 20 May 2042	As set out in the Information Memorandum dated 11 October 2018 and the relevant Pricing Supplement for the Notes
TC2211	AU3SG0002249	2.25% Fixed Rate Notes due 20 November 2040	As set out in the Information Memorandum dated 11 October 2018 and the relevant Pricing Supplement for the Notes
TC2212	AU3SG0002272	2.45% Fixed Rate Notes due 24 August 2050	As set out in the Information Memorandum dated 11 October 2018 and the relevant Pricing Supplement for the Notes
TC2216	AU3SG0002389	1.50% Fixed Rate Notes due 20 February 2032	As set out in the Information Memorandum dated 11 October 2018 and the relevant Pricing Supplement for the Notes
TC2217	AU3SG0002553	1.75% Fixed Rate Notes due 20 March 2034	As set out in the Information Memorandum dated 1 July 2021

AUSTRACLEAR SERIES ID	ISIN	DESCRIPTION	CONDITIONS
TC2218	AU3FN0062972	Floating Rate Notes due 26 May 2026	As set out in the Information Memorandum dated 1 July 2021
TC2219	AU3FN0062980	Floating Rate Notes due 26 May 2028	As set out in the Information Memorandum dated 1 July 2021
TC2220	AU3SG0002629	2.50% Fixed Rate Notes Sustainability Bonds due 22 November 2032	As set out in the Information Memorandum dated 1 July 2021
TC2221	AU3SG0002678	Floating Rate Notes due 20 September 2029	As set out in the Information Memorandum dated 1 July 2021
TC2222	AU3SG0002686	Floating Rate Notes due 20 August 2031	As set out in the Information Memorandum dated 1 July 2021
TC2223	AU3SG0002702	4.75% Fixed Rate Notes due 20 February 2035	As set out in the Information Memorandum dated 1 July 2021
TC2224	AU3SG0002728	4.25% Fixed Rate Notes due 20 February 2036	As set out in the Information Memorandum dated 1 July 2021
TC2225	AU3SG0002801	Floating Rate Notes due 16 September 2030	As set out in the Information Memorandum dated 1 July 2021
TC2226	AU3SG0002819	Floating Rate Notes due 16 September 2033	As set out in the Information Memorandum dated 1 July 2021
TC2227	AU3SG0002926	4.75% Fixed Rate Sustainability Bonds due 20 September 2035	As set out in the Information Memorandum dated 1 July 2021
TC2228	AU3SG0002975	4.75% Fixed Rate Notes due 20 February 2037	As set out in the Information Memorandum dated 1 July 2021

**SCHEDULE 2**

The relevant Conditions for the following Series of notes remain unchanged:

<b>AUSTRACLEAR SERIES ID</b>	<b>ISIN</b>	<b>DESCRIPTION</b>	<b>CONDITIONS</b>
NSSB01	AU3SG0001878	3.0% Fixed Rate Green Bonds due 15 November 2028	As set out in the Information Memorandum dated 11 October 2018
TC2124	AU3TI0000569	Capital Index Bonds due 20 November 2025	As set out in the Information Memorandum dated 14 November 2007 and the relevant Pricing Supplement for the Notes
TC2125	AU3TI0000734	Capital Index Bonds due 20 November 2035	As set out in the Information Memorandum dated 14 November 2007 and the relevant Pricing Supplement for the Notes
TC2128	AU3CB0094001	5.5% Fixed Interest Bonds due 1 November 2028	As set out in the Information Memorandum dated 14 November 2007 and the relevant Pricing Supplement for the Notes
TC2192	AU3SG0001480	Zero Coupon Notes due 19 due January 2036	As set out in the Information Memorandum dated 16 May 2014
TC2196	AU3SG0001720	3.00% Fixed Rate Notes due 20 April 2029	As set out in the Information Memorandum dated 16 May 2014
TC2200	AU3SG0001944	2% Fixed Rate Notes due 20 March 2031	As set out in the Information Memorandum dated 11 October 2018
TC2202	AU3SG0002025	1.25% Fixed Rate Sustainability Bonds due 20 March 2025	As set out in the Information Memorandum dated 11 October 2018

AUSTRACLEAR SERIES ID	ISIN	DESCRIPTION	CONDITIONS
TC2203	AU3SG0002082	2.0% Fixed Rate Notes due 8 March 2033	As set out in the Information Memorandum dated 11 October 2018
TC2215	AU3SG0002348	1.25% Fixed Rate Green Bonds due 20 November 2030	As set out in the Information Memorandum dated 11 October 2018