

Supplemental Information Memorandum 1 May 2024  
to the Information Memorandum dated 1 July 2021



## Benchmark Bond Programme

For the issuance of  
**Benchmark MTNs**  
**Capital Indexed Bonds**  
**Inflation Indexed Annuity Bonds**  
**Sustainability Bonds**  
and other debt securities

## Important Notice

### *Introduction*

This Supplemental Information Memorandum supplements the Information Memorandum issued by New South Wales Treasury Corporation (the “**Issuer**”) and dated 1 July 2021 (“**2021 Information Memorandum**”) prepared in connection with its Benchmark Bond Programme (the “**Programme**”).

Terms used in this Supplemental Information Memorandum but not otherwise defined have the meanings given to them in the 2021 Information Memorandum.

This Supplemental Information Memorandum is supplemental to, and should be read in conjunction with, the 2021 Information Memorandum and all documents incorporated by reference therein.

The purpose of this Supplemental Information Memorandum is to make a technical correction to the definition of “Record Date” in the Conditions of the Notes set out section 6 (*Conditions*) of the 2021 Information Memorandum to align it with the description in the section entitled “*Programme summary – Payments and Record Date*” on page 5 of the 2021 Information Memorandum.

### *Issuer’s responsibility*

This Supplemental Information Memorandum has been prepared by, and is issued with the authority of, the Issuer. The Issuer accepts responsibility for the information contained in this Supplemental Information Memorandum.

## Update to Conditions

The Conditions of the Notes (as set out section 6 (*Conditions*) of the 2021 Information Memorandum) are amended by deleting the definition of “Record Date” in Condition 21.1 (“Definitions”) and replacing it with the following:

“**Record Date** means the close of business in the place where the Register is maintained on the eighth calendar day prior to the payment date or any other date so specified in the Pricing Supplement.”

## Directory

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### Issuer

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