

Market announcement

9 January 2026

TCorp reclassifies three non-benchmark bond lines

Sydney, 9 January 2026 – The investment and financial management partner of the New South Wales (NSW) public sector, TCorp, announces that the non-benchmark bond lines outlined in the following table will be reclassified as benchmark bond lines effective immediately.

| ISIN | Coupon | Maturity | Outstanding |
|---------------|--------|-------------------|-----------------|
| AU3SG0002629* | 2.50% | 22-November-2032 | \$3,990,000,000 |
| AU3SG0002926* | 4.75% | 20-September-2035 | \$3,861,000,000 |
| AU3SG0001753 | 3.50% | 20-November-2037 | \$1,751,878,000 |

**Denotes sustainability bond line*

As at close of business 8 January 2026

Source: TCorp

Over time TCorp plans to introduce additional benchmark bond lines in calendar years that currently have only one outstanding. This approach is consistent with our existing refinancing and funding practices, supporting long-term funding objectives while helping to manage refinancing risk.

Contact

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About New South Wales Treasury Corporation (TCorp)

TCorp provides best-in-class investment management, financial management, solutions and advice to the New South Wales (NSW) public sector. TCorp is NSW's sovereign investment manager, responsible for A\$126 billion of assets under management, and acts as the central borrowing authority of the state, with a balance sheet of A\$204 billion. It is rated Aaa (Stable) by Moody's, AAA (Stable) by Fitch, and AA+ (Negative) by S&P.