

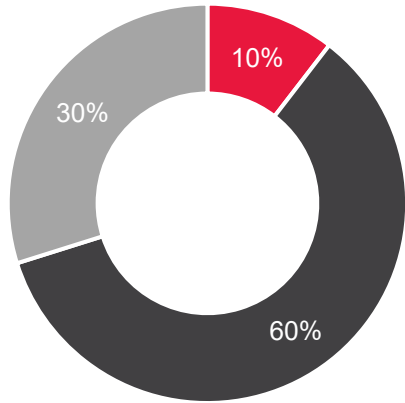


TCorp Q3 FY26 Funding Update

April 2026

Q3 FY26 funding summary

Consolidated issuance - CV

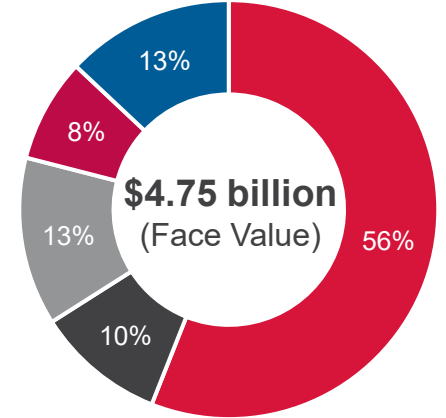


- Reverse
- Syndication
- Tender

| A\$ bn | Face Value | Capital Value |
|--------------|------------|---------------|
| Syndication | 4.75 | 4.0 |
| Tender | 2.2 | 2.0 |
| Reverse | 0.75 | 0.7 |
| Total | 7.7 | 6.7 |

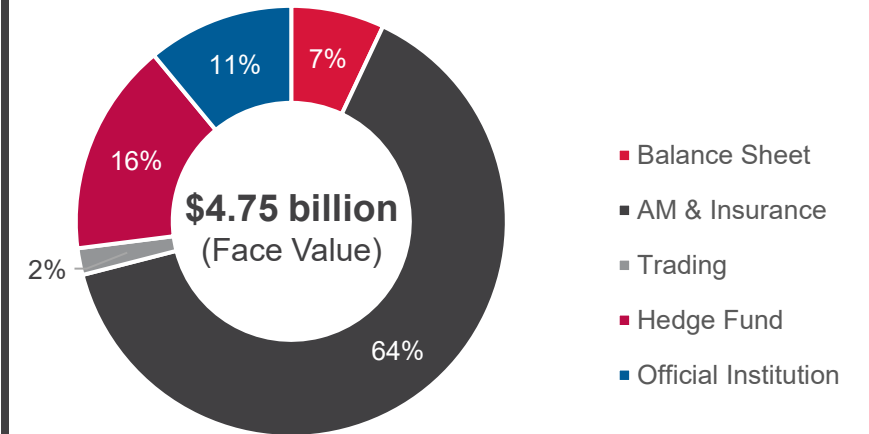
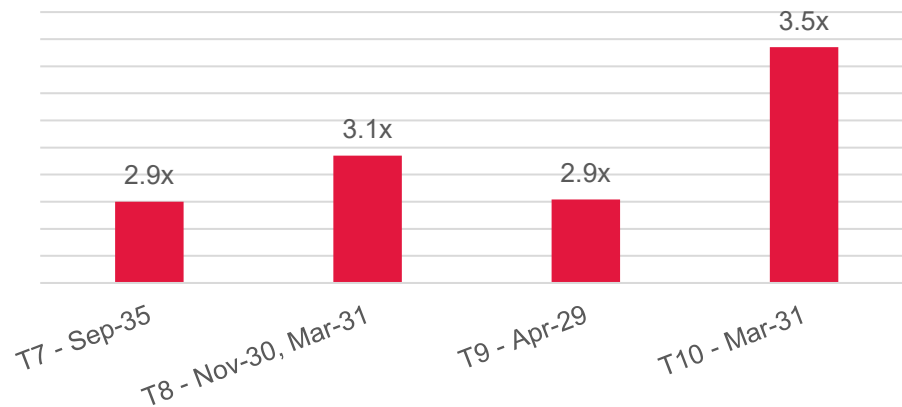
Consolidated syndication statistics - FV

- Australia
- Asia and Japan
- EMEA
- UK
- Americas

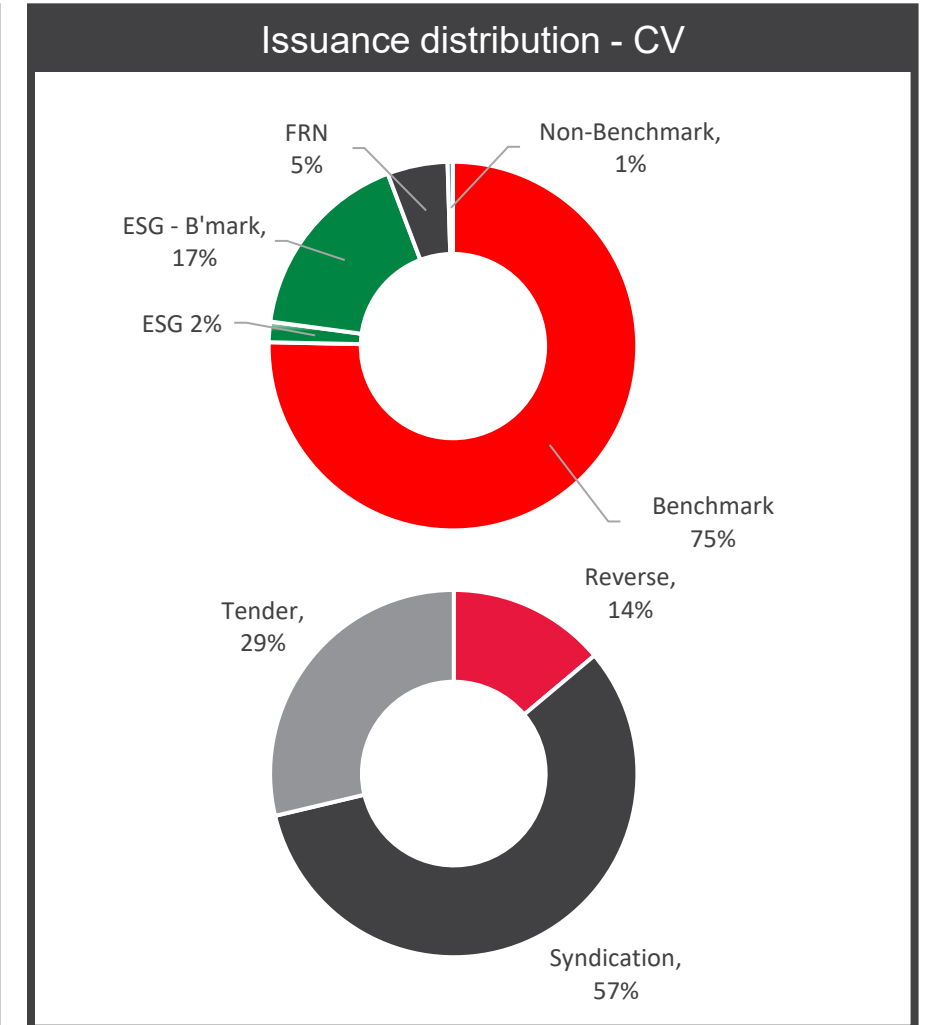
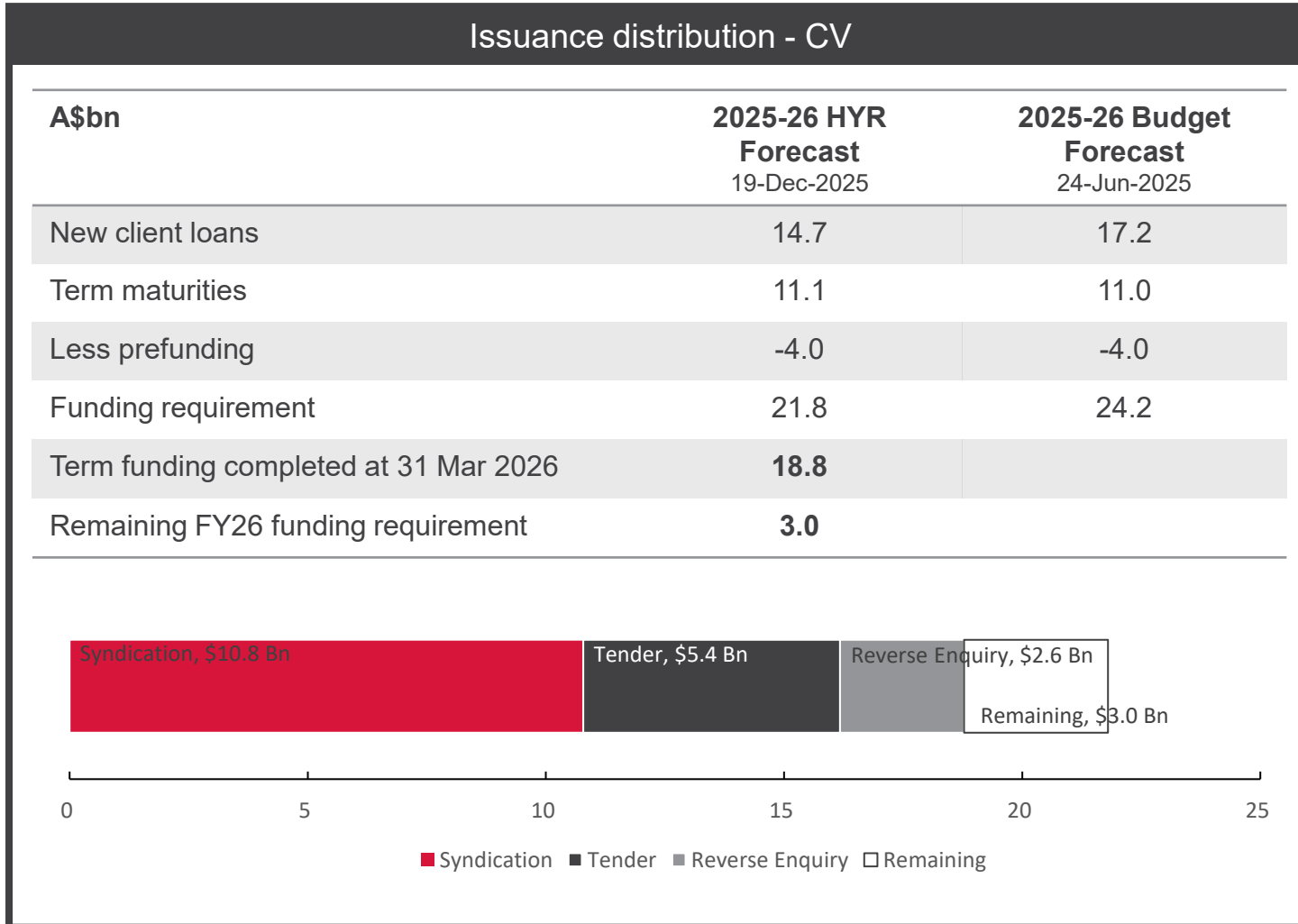


Tender issuance - FV

\$2.2 billion
(Face Value)

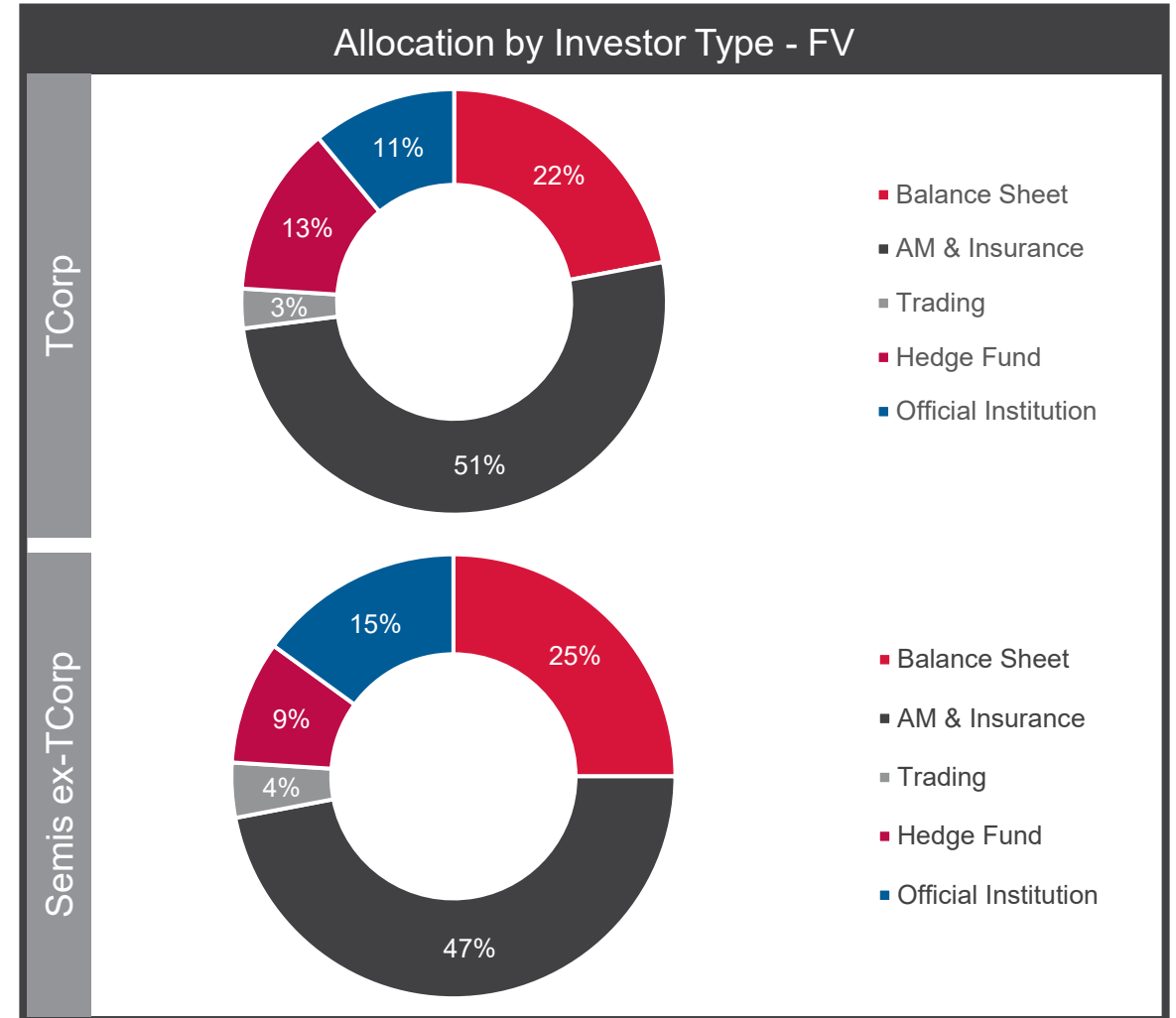
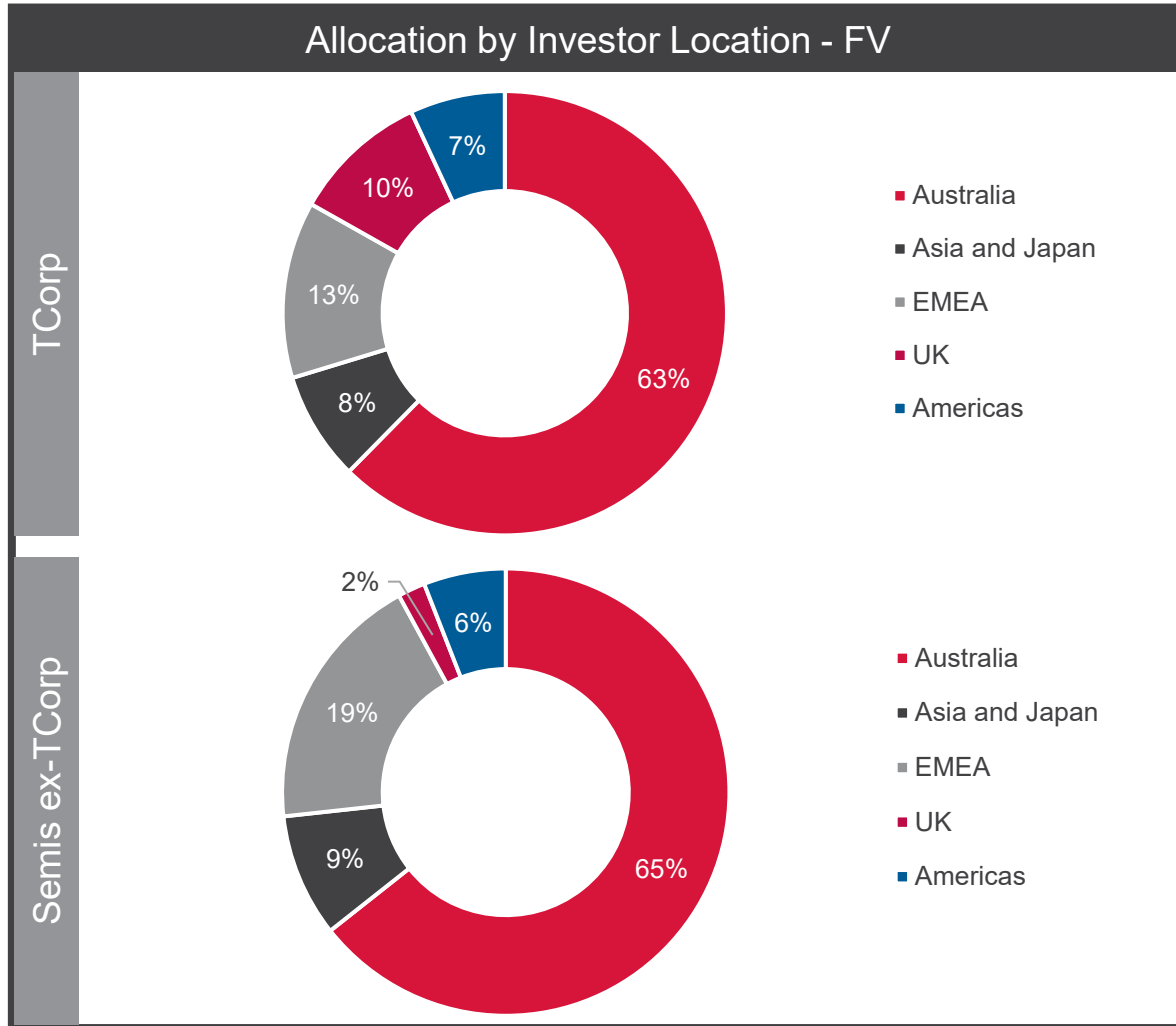


FYTD* funding programme summary



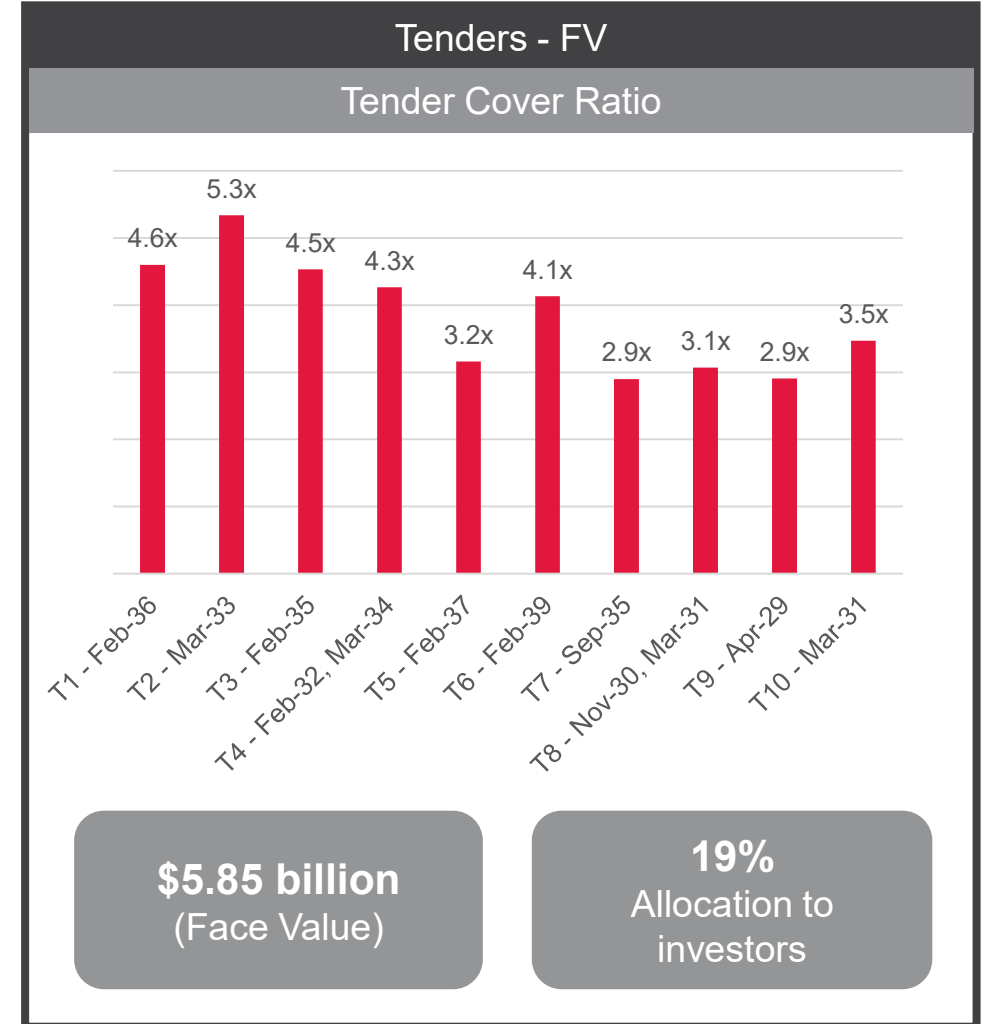
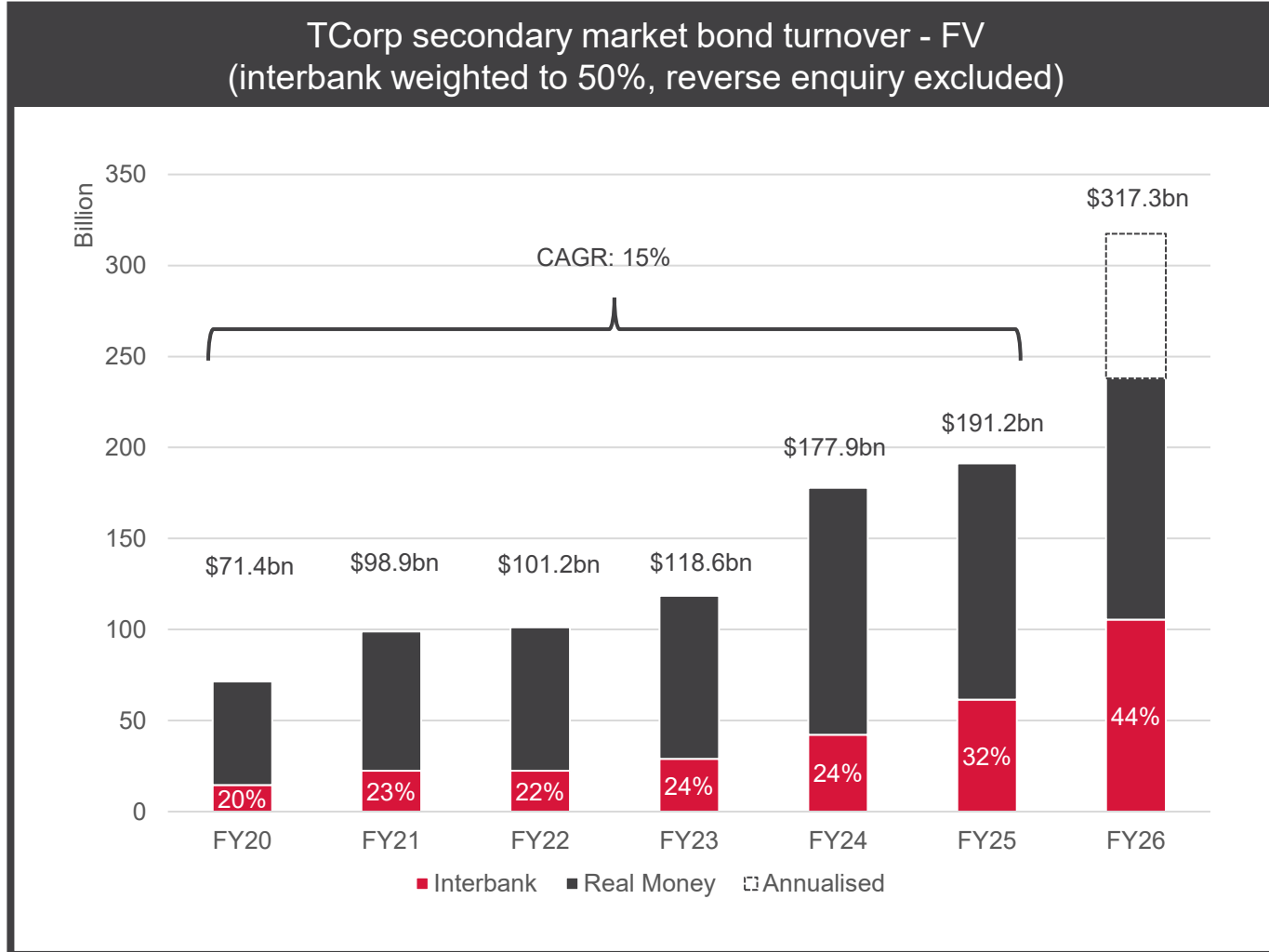
* Financial year to date (FYTD) represents the period 1 July 2025 to 31 March 2026
 Source: TCorp, as at 31 March 2026 unless specified otherwise
 New South Wales Treasury Corporation

FYTD* TCorp syndicated distribution versus peers



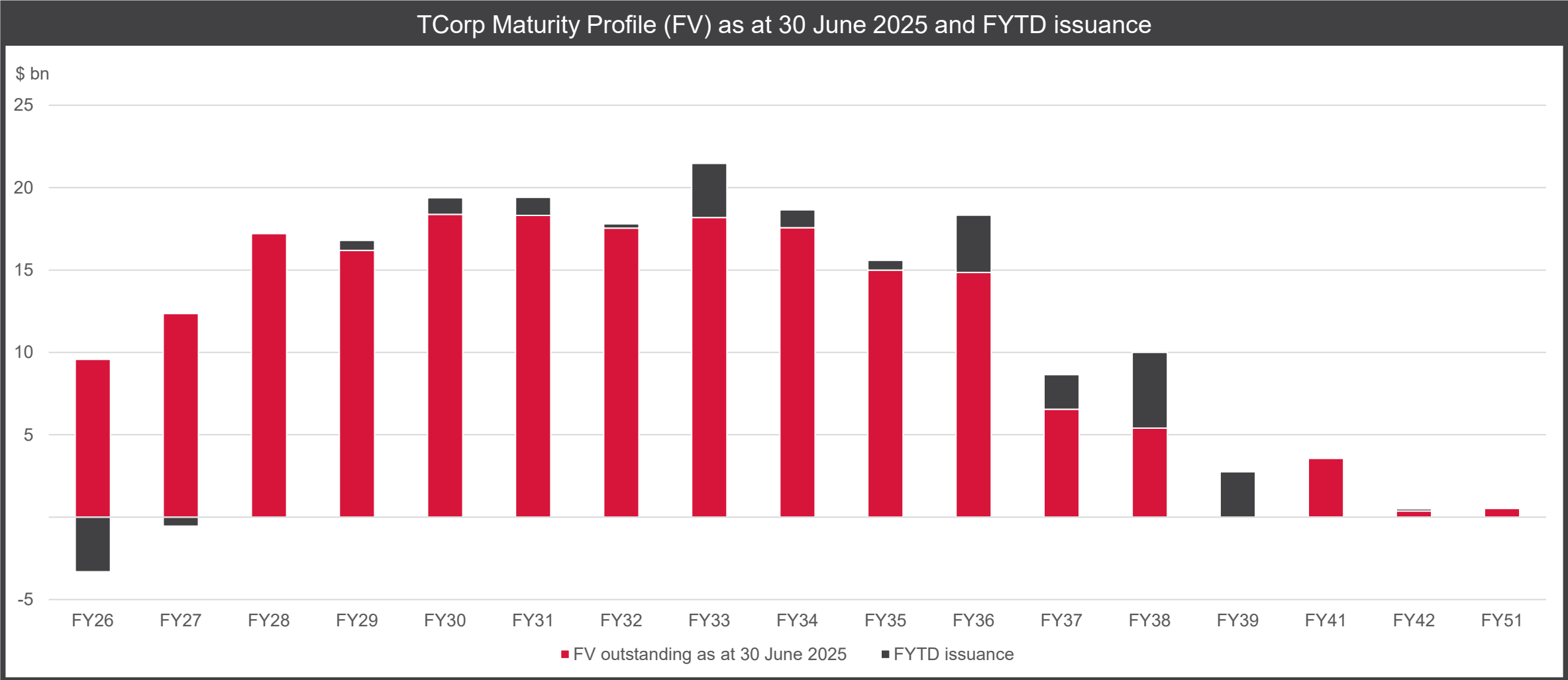
* Financial year to date (FYTD) represents the period 1 July 2025 to 31 March 2026
 Source: TCorp, as at 31 March 2026
 New South Wales Treasury Corporation

FYTD* Secondary turnover and tender results



* Financial year to date (FYTD) represents the period 1 July 2025 to 31 March 2026
Source: TCorp, Panel Banks as at 31 March 2026
New South Wales Treasury Corporation

TCorp maturity profile and FYTD* issuance



* Financial year to date (FYTD) represents the period 1 July 2025 to 31 March 2026
 Source: TCorp
 New South Wales Treasury Corporation



Level 7
Deutsche Bank Place
126 Phillip Street
Sydney NSW 2000

T + 61 2 9325 9325
W www.tcorp.nsw.gov.au

ABN 99 095 235 825

About New South Wales Treasury Corporation (TCorp)

TCorp provides best-in-class investment management, financial management, solutions and advice to the New South Wales (NSW) public sector. TCorp is NSW's sovereign investment manager, responsible for A\$118 billion of assets under management and acts as the central borrowing authority of the state, with a balance sheet of A\$198 billion as at 30 June 2025. It is rated Aaa (Stable) by Moody's, AAA (Stable) by Fitch, and AA+ (Negative) by S&P.

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